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| **Family Activity Form** | **Target Population** | **Data Collection Schedule green = added** | **Performance Measure** |
| Caregiver Profile | All primary caregivers referred to HV and all primary and secondary caregivers enrolled in HV | Complete following information at time of referral: *Name, DOB, Gender, Ethnicity, and Race*. Update with following information at time of enrollment: *Home Visitor, Enrollment Date, Enrollment Type, Pregnant at time of enrollment, and HV model*. Enter discharge date and discharge reason at time of discharge. Return to this profile to enter information related to subsequent pregnancies and re-enrollments. | Federal Demographics |
| Family Engagement Form | All primary caregivers referred to HV | Complete and update this form as your program works to engage the family. If family declines services prior to enrollment, complete Program Refusal Survey tab.  | N/A |
| Child Profile | All children enrolled in HV  | Complete at time of enrollment. If family is enrolled prenatally, complete at time of birth. Enter discharge date and discharge reason at time of discharge. Return to this profile to enter information related to re-enrollments. | Federal Demographics  |
| Caregiver Demographic Form | All primary and secondary caregivers enrolled in HV  | Complete at time of caregiver’s enrollment, at 6 months post-enrollment, and annually at anniversary of caregiver’s enrollment. | Federal Demographics; Measures 15 & 16 |
| Abusive Head Trauma Form | All primary and secondary caregivers enrolled in HV | Period of Purple Crying - Dose 1 should be completed within 1 month of the child's birth. Dose 1 can be given prenatally, but as close to the due date as possible, (e.g., <1 month before). Dose 2 should be completed when the child is aged between 1 - 3 months.The first conversation with the Primary caregiver is called Dose 1. It may have been given by someone other than the Home Visitor. If child enrolls: • between age 3 mo. and 1 yr., deliver dose 1 and dose 2 at the earliest visits possible. • at >1 year of age, AHT still can occur until a child is 5 yr., but at >1 yr., crying is not the main trigger. • Use professional judgement in sharing information about crying and AHT, but do not count as “doses”. | N/A |
| Tobacco & Substance Use Assessment | All primary caregivers enrolled in HV | Complete at time of enrollment. If Plan of Action is indicated, complete Plan of Action within 90 days of enrollment. | Measure 6 |
| Expected Frequency Form | All primary caregivers enrolled in HV | Complete at time of enrollment and whenever there is a change in the family’s expected visit frequency. | N/A |
| Home Visit Form | All primary caregivers enrolled in HV | Complete after every completed home visit. Note on Home Visit Form when Reproductive Life Planning (due during prenatal period or within first 4 months of enrollment), Shaken Baby Education (due within first year of enrollment), and Safe Sleep Education (due during prenatal period or within first month of enrollment up to age 12 mo.) are completed. | Measure 13 |
| Abuse Assessment Screen | All primary caregivers enrolled in HV | Complete within 90 days of enrollment. If Plan of Action is indicated, complete Plan of Action within 60 days of assessment. | Measures 14 & 19 |
| Childhood Experiences Survey | All primary caregivers enrolled in HV | Complete within 90 days of enrollment. | N/A |
| Perceived Stress Scale | All primary caregivers enrolled in HV | Complete within 90 days of enrollment. | N/A |
| Edinburgh Postnatal Depression Scale | All primary caregivers enrolled in HV | If caregiver is enrolled prenatally, complete between 14 - 90 days of delivery. If caregiver is enrolled postnatally, complete within 90 days of enrollment. If Plan of Action is indicated, complete Plan of Action within 60 days of assessment. | Measures 3 & 17 |
|  Postpartum Medical Visit Form | Female primary caregivers enrolled prenatally or within 30 days postpartum | Complete at 8 weeks postpartum. Form may be completed earlier if home visitor confirms postpartum medical visit has occurred. | Measure 5 |
| Child Insurance and Routine Care | All children enrolled in HV | Complete at time of child’s enrollment**, if child enrolls post birth, also complete at child age-12 months**, and annually at anniversary of child’s enrollment. | Federal Demographics |
| Child Health & Wellness Form | All children enrolled in HV | Complete at child age 1 month, 3 months, 6 months, 12 months, 18 months, 24 months, 30 months, 36 months, 48 months, and 60 months. One form must be completed in final quarter of every federal fiscal year (July-September); if no form is scheduled for this time based on child age, complete only the ER Visit section. | Measures 1, 2, 4, 7, 8, and 11 |
| ASQ-3 | All children enrolled in HV | If no delay identified, complete at least one ASQ-3 by child age 6 months, complete subsequent ASQ-3’s at child age 9 months, 18 months, and 24 months (Refer to age window on screening tool). After child age 24 months, continue to complete ASQ-3’s based on your individual program schedule. If Plan of Action is indicated, complete Plan of Action within 60 days of assessment. | Measures 12 & 18 |
| ASQ:SE-2 | All children enrolled in HV | If no delay identified, complete at least one ASQ:SE-2 by child age 6 months, complete subsequent ASQ:SE-2’s at child age 12 months, 18 months, and 24 months (Refer to age window on screening tool). After child age 24 months, continue to complete ASQ:SE-2’s based on your individual program schedule. If Plan of Action is indicated, complete Plan of Action within 60 days of assessment. | N/A |
| Parent-Child Interaction Assessment | All children enrolled in HV | Complete at least once by child age 7 months, complete again by child age 12 months, complete a third time by child age 24 months, complete a fourth time by child age 36 months, complete a fifth time by child age 48 months, and completed a sixth time by child age 60 months (as your program’s selected validated tool permits). | Measure 10 |

\*If the Table states a form is to be completed “at” a certain time point, home visitors have a 30 day window after the due date provided to complete the form; forms completed before the due date will not meet the requirement. If the Table states a form is to be completed “by” or “within” a certain time point, home visitors may complete the form anytime up to and including the date provided; forms completed after the due date will not meet the requirement. For ASQ-3’s and ASQ:SE-2’s, home visitors have the full age window allowed by the tool to complete the screening with families**. v4.23.2023**